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Student Financial Aid 2012-13

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Student Financial Aid 2012-13

Institution: Southwestern Oklahoma State University (207865)

User ID: P2078651

Overview

IPEDS Student Financial Aid Component Overview
Public Academic Reporters

Welcome to the Student Financial Aid (SFA) component of the U.S. Department of Education's Integrated Postsecondary Education Data System (IPEDS). The purpose of the SFA component is to collect information about financial aid provided to various groups of undergraduate students at your institution.

Changes to This Year's SFA Component

- Only one year of data will be collected for existing institutions. New institutions will need to report multiple years of data. Changes to prior years of data must be made in the Prior Year Revision System.
- SFA is now part of the Winter collection. The Winter collection will close for keyholders on February 6, 2013.
- In Part E (data for Group 4), Column 2 has been revised for clarity. It now more clearly matches with the data in Column 3.

Data Reporting Reminders**Groups**

Throughout this component, you will be asked to report information for different groups of students.

- **Group 1:** All undergraduate students
- **Group 2:** Of Group 1, full-time, first-time degree/certificate-seeking students
- **Group 3:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any grant/scholarship aid from the federal government, state/local government, or the institution
- **Group 4:** Of Group 2, students who paid the in-state/in-district tuition rate and were awarded any Title IV federal student aid

Consult the instructions and screens to make sure you are reporting the correct aid amounts for the correct groups of students.

College Affordability and Transparency Lists

Net price amounts calculated in SFA will be used to populate the Department's College Affordability and Transparency lists.

Interactive Edits and Error Messages

SFA contains interactive edits that will check for blank fields, invalid values, or values that fall outside expected ranges. Some error messages will require you to confirm or explain the values that you entered. Some error messages are fatal and will require you to contact the IPEDS Help Desk at 1-877-225-2568 for resolution.

Context Boxes

You will find optional text boxes throughout SFA. Context boxes allow you to provide more information about the data you enter. Some of these context boxes may be made available to the public on College Navigator, so make sure that the information you enter can be understood easily by students, parents, and the general public.

Resources

To download the survey materials for this component: [Survey Materials](#)

To access your prior year data submission for this component: [Reported Data](#)

If you have questions about completing this component, please contact the **IPEDS Help Desk at 1-877-225-2568**.

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Part A**Part A - Establish Your Groups**

Part A establishes the number of students in various groups. Note that the numbers on this screen will be carried forward to other parts of the Student Financial Aid component.

In the fields below, report the number of students in each of the following groups.

		Fall 2011	YOUR PRIOR YEAR DATA Fall 2010
01.	Group 1 All undergraduate students	4,432	4,423
02.	Group 2 Of those in Group 1, those who are full-time, first-time degree/certificate-seeking	975	969
02a.	Of those in Group 2, those who were awarded any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution	925	925
02b.	Of those in Group 2, those who were awarded any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution	915	913
03.	Group 3 Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the federal government, state/local government, or the institution	774	761
04.	Group 4 Of those in Group 2, those who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid	669	708

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Part B**Part B - Enter Information About Group 1**

Part B includes information about Group 1. Group 1 students are all undergraduate students enrolled in Fall 2011.


For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> All undergraduate students enrolled in Fall 2011 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Grant or scholarship aid from other sources known to the institution Loans to students from the federal government 	<ul style="list-style-type: none"> Any time during academic year 2011-12

In the fields below, report the number of Group 1 students and the total amount of aid awarded to these students for each type of aid.

Information from Part A:	Fall 2011
Group 1 All undergraduate students (This number is carried forward from Part A, Line 01.)	4,432

Aid Type		2011-12			
		Number of Group 1 students who were awarded aid	Percentage of Group 1 students who were awarded aid	Total amount of aid awarded to Group 1 students	Average amount of aid awarded to Group 1 students
01.	Grant or scholarship aid from the federal government, state/local government, the institution, and other sources known to the institution	3,464	78	21,032,548	6,072
02.	Pell grants	1,874	42	7,746,566	4,134
03.	Federal student loans	2,966	67	18,359,516	6,190

 You may use the space below to provide context for data you've reported above. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

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Part C, Page 1**Part C, Page 1 - Enter Information about Group 2**

Part C includes information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011.

In the fields below, report the number of Group 2 students paying in-district, in-state, and out-of-state tuition rates. If your institution does not offer different rates, report all students as paying in-state tuition rates.

Information from Part A:			Fall 2011	
Group 2 Full-time, first-time degree/certificate-seeking undergraduates (This number is carried forward from Part A, Line 02)			975	
Group 2 students:			YOUR PRIOR YEAR DATA	
			Fall 2011	
			Fall 2010	
			Number of Group 2 students	Percentage of Group 2 students
01.	01a.	<u>paying in-district tuition rates</u>	0	0
	01b.	<u>paying in-state tuition rates</u>	876	90
	01c.	<u>paying out-of-state tuition rates</u>	99	10
	01d.	Unknown (calculated value) This value is calculated using the following formula: [A02-(C01a+C01b+C01c)]	0	0

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Part C, Page 2**Part C, Page 2 - Enter Information about Group 2**

Part C includes financial aid information about Group 2. Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011.



For this part, report:


For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Loans to students from the federal government and from other sources, including private or other loans Do <u>not</u> include grant or scholarship aid from private or other sources Do <u>not</u> include PLUS loans or loans made to anyone other than the student 	<ul style="list-style-type: none"> Any time during academic year 2011-12 For program reporters, this is the aid year period from July 1, 2011 through June 30, 2012.

In the fields below, report the number of Group 2 students and the total amount of aid awarded to these students for each type of aid. Enter unduplicated student counts within a category (e.g., Pell grants). However, a student can appear in more than one aid category.

Information from Part A:	Fall 2011
Group 2 Full-time, first-time degree/certificate-seeking undergraduates (This number is carried forward from Part A, Line 02)	975
Group 2a Of those in Group 2, those who were awarded any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution (This number is carried forward from Part A, Line 02a)	925
Group 2b Of those in Group 2, those who were awarded any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 02b)	915
Group 3 Of those in Group 2, those who were awarded grant or scholarship aid from the federal government, state/local government, or the institution	774

Aid Type					YOUR PRIOR YEAR DATA
	Fall 2011				Fall 2010
	Number of Group 2	Percentage of Group 2	Total amount of aid awarded	Average amount of	Average amount of

			students who were awarded aid	students who were awarded aid	to Group 2 students	aid awarded to Group 2 students	aid awarded to Group 2 students
01.	Grants or scholarships from the federal government, state/local government, or the institution		870	89	5,296,209	6,088	6,284
02.	Federal grants		450	46	1,949,912	4,333	4,940
	02a.	Pell grants	431	44	1,784,822	4,141	4,313
	02b.	Other federal grants	77	8	165,090	 2,144	1,299
03.	State/local government grants or scholarships (grants/scholarships/waivers)		337	35	1,266,904	3,759	3,404
04.	Institutional grants or scholarships (scholarships/fellowships)		670	69	2,079,393	3,104	3,132
05.	Loans to students		712	73	3,318,331	4,661	4,933
	05a.	Federal loans	712	73	3,285,183	4,614	4,898
	05b.	Other loans (including private loans)	9	1	33,148	 3,683	2,746

 You may use the space below to provide context for the data you've reported above. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents. For example, institutions may report here other sources of private aid not included in the categories above.

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Part D**Part D - Enter Information about Group 3**

Part D includes financial aid information about Group 3. Group 3 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution. The information you report in this part will be used in Part F to calculate average institutional net price.

For this part report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution Do <u>not</u> include students who were awarded only grant or scholarship aid from private or other sources, or students who were awarded only non-grant aid 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Do <u>not</u> include grant or scholarship aid from private or other sources 	<ul style="list-style-type: none"> Any time during academic year 2011-12

In the fields below, report the number of Group 3 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students.

Information from Part A:			2011-2012	YOUR PRIOR YEAR DATA 2010-2011	YOUR PRIOR YEAR DATA 2009-2010
Group 3 Full-time, first-time degree/certificate-seeking undergraduate students who paid the in-state or in-district tuition rate and were awarded grant or scholarship aid from the following sources: the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 03)			774	761	690
01.	Report the number of Group 3 students with the following living arrangements:		2011-12	YOUR PRIOR YEAR DATA 2010-11	YOUR PRIOR YEAR DATA 2009-10
	01a.	On-campus	495	427	408
	01b.	Off-campus (with family)	65	67	51
	01c.	Off-campus (not with family)	197	255	211
	01d.	Unknown (calculated) This value is calculated using the following formula: [A03-(D01a+D01b+D01c)]	17	12	20
02.	Report the total amount of grant or scholarship aid from the federal government, state/local		4,321,013	4,556,131	4,005,040

03.	government, or the institution awarded to Group 3 students			
	Average grant or scholarship aid from the federal government, state/local government, or the institution awarded to Group 3 students (calculated value). This value is calculated using the following formula: [D02/A03]	5,583	5,987	5,804

You may use the space below to provide context for the data you've reported above.

<div></div>

Institution: Southwestern Oklahoma State University (207865)

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Part E**Part E – Enter Information about Group 4**

Part E includes financial aid information about Group 4. Group 4 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid, including federal grants or federal student loans. The information you report in this part will be used in Part G to calculate average institutional net price by income level.

For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
<ul style="list-style-type: none"> Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2011 who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid 	<ul style="list-style-type: none"> Grant or scholarship aid from the federal government Grant or scholarship aid from state/local government Grant or scholarship aid from the institution Do <u>not</u> include grant or scholarship aid from private or other sources Do <u>not</u> include loan amounts Do <u>not</u> include Federal Work Study amounts 	<ul style="list-style-type: none"> Any time during academic year 2011-12

In the fields below, report the number of Group 4 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution awarded to these students by income level.

Information from Part A:			2011-12	2010-11	2009-10
Group 4 Full-time, first-time degree/certificate-seeking undergraduate students who paid the in-state or in-district tuition rate and were awarded any Title IV federal student aid (This number is carried forward from Part A, Line 04)			669	708	645
01.	Report the number of Group 4 students with the following living arrangements:		2011-12	YOUR PRIOR YEAR DATA 2010-11	YOUR PRIOR YEAR DATA 2009-10
	01a.	On-campus	408	366	344
	01b.	Off-campus (with family)	66	76	58
	01c.	Off-campus (not with family)	195	266	243
	01d.	Unknown (calculated) This value is calculated using the formula: [A04-(E01a+E01b+E01c)]	0	0	0
			2011-12		
			Number of Group 4 students who were awarded any Title IV aid	Number of Group 4 students who were awarded any grant or scholarship aid from the following sources: the federal	Total amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, Average amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government,

				government, state/local government, or the institution	state/local government, or the institution	state/local government, or the institution
			Col. 1	Col. 2	Col. 3	Col. 4
02.	Income level					
	02a.	\$0-30,000	217	217	1,715,926	7,907
	02b.	\$30,001-48,000	104	103	790,037	7,597
	02c.	\$48,001-75,000	158	148	754,131	4,773
	02d.	\$75,001-110,000	120	98	339,801	2,832
	02e.	\$110,001 and more	70	60	183,765	2,625
	02f.	Total all income levels	669	626	3,783,660	5,656
			2010-11			
			Col. 1	Col. 2	Col. 3	Col. 4
03.	Income level					
	03a.	\$0-30,000	246	243	1,893,437	7,697
	03b.	\$30,001-48,000	133	129	1,093,574	8,222
	03c.	\$48,001-75,000	128	64	599,093	4,680
	03d.	\$75,001-110,000	138	5	340,635	2,468
	03e.	\$110,001 and more	63	0	163,639	2,597
	03f.	Total all income levels	708	441	4,090,378	5,777
			2009-10			
			Col. 1	Col. 2	Col. 3	Col. 4
04.	Income level					
	04a.	\$0-30,000	194	0	1,601,634	8,256
	04b.	\$30,001-48,000	117	0	860,888	7,358
	04c.	\$48,001-75,000	148	0	588,239	3,975
	04d.	\$75,001-110,000	125	0	342,424	2,739
	04e.	\$110,001 and more	61	0	108,838	1,784
	04f.	Total all income levels	645	0	3,502,023	5,429

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Part F**Part F – Net Price Calculation for Group 3**

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.

		2011-12	YOUR PRIOR YEAR DATA	YOUR PRIOR YEAR DATA
			2010-11	2009-10
Components of cost of attendance				
01.	Published tuition and required fees (lower of in-district or in-state)	4,800	4,335	4,110
02.	Books and supplies	1,218	1,230	1,230
03.	Room and board and other expenses by living arrangement			
03a.	<u>On campus</u>	10,350	10,136	9,872
03b.	<u>Off-campus (with family)</u>	4,941	4,877	4,744
03c.	<u>Off-campus (not with family)</u>	10,350	10,136	9,872
04.	Number of Group 3 students by living arrangement			
04a.	<u>On campus</u>	495	427	408
04b.	<u>Off-campus (with family)</u>	65	67	51
04c.	<u>Off-campus (not with family)</u>	197	255	211
04d.	Unknown	17	12	20
05.	Weighted average for room and board and other expenses by living arrangement (excluding unknown values) See instructions for the formula for this calculation	9,886	9,666	9,482
06.	Total cost of attendance This value is calculated using the following formula: [F01+F02+F05]	15,904	15,231	14,822
07.	Average amount of grant or scholarship aid awarded to Group 3 students from the following sources: the federal government, state/local government, and the institution	5,583	5,987	5,804
08.	Average institutional net price for Group 3 students This value is calculated using the following formula: [F06-F07]	10,321	9,244	9,018

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website and used in the U.S. Department of Education's College Affordability and Transparency Lists.


Do you wish to provide additional context notes?

Yes

☐

No

☐

 You may use the space below to provide context for these data. These context notes may be posted on the College Navigator website and should be written to be understood by students and parents.

Institution: Southwestern Oklahoma State University (207865)

User ID: P2078651

Part G**Part G – Net Price Calculation for Group 4**

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component. For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.

		2011-12	YOUR PRIOR YEAR DATA	YOUR PRIOR YEAR DATA
			2010-11	2009-10
Components of cost of attendance				
01.	Published tuition and required fees (lower of in-district or in-state)	4,800	4,335	4,110
02.	Books and supplies	1,218	1,230	1,230
03.	Room and board and other expenses by living arrangement			
03a.	<u>On campus</u>	10,350	10,136	9,872
03b.	<u>Off-campus (with family)</u>	4,941	4,877	4,744
03c.	<u>Off-campus (not with family)</u>	10,350	10,136	9,872
04.	Number of Group 4 students by living arrangement			
04a.	<u>On campus</u>	408	366	344
04b.	<u>Off-campus (with family)</u>	66	76	58
04c.	<u>Off-campus (not with family)</u>	195	266	243
04d.	Unknown	0	0	0
05.	Weighted average for room and board and other expenses by living arrangement (excluding unknown values) See instructions for the formula for this calculation	9,816	9,571	9,411
06.	Total cost of attendance by income level This value is calculated using the following formula: [G01+G02+G05]	15,834	15,136	14,751
07.	Average amount of grant or scholarship aid awarded to Group 4 students from the following sources: the federal government, state/local government, and the institution	5,656	5,777	5,429
07a.	\$0-30,000	7,907	7,697	8,256
07b.	\$30,001-48,000	7,597	8,222	7,358
07c.	\$48,001-75,000	4,773	4,680	3,975
07d.	\$75,001-110,000	2,832	2,468	2,739
07e.	\$110,001 and more	2,625	2,597	1,784
08.	Average institutional net price for Group 4 students This value is calculated using the following formula: [G06-G07]			
08a.	\$0-30,000	7,927	7,439	6,495
08b.	\$30,001-48,000	8,237	6,914	7,393
08c.	\$48,001-75,000	11,061	10,456	10,776
08d.	\$75,001-110,000	13,002	12,668	12,012
08e.	\$110,001 and more	13,209	12,539	12,967

As required by the Higher Education Opportunity Act of 2008, these amounts will be posted on the U.S. Department of Education's College Navigator website.

Do you wish to provide additional context notes?

Institution: Southwestern Oklahoma State University (207865)

User ID: P2078651

Prepared by**This survey component was prepared by:**

<input checked="checked" type="radio"/>	Keyholder	<input type="radio"/>	SFA Contact	<input type="radio"/>	HR Contact	<input type="radio"/>	Finance Contact	<input type="radio"/>	Other
Name:	Denisa Engelman								
Email:	denisa.engelman@swosu.edu								

How long did it take to prepare this survey component?	<input type="text" value="16"/>	hours	<input type="text"/>	minutes
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The name of the preparer is being collected so that we can follow up with the appropriate person in the event that there are questions concerning the data. The Keyholder will be copied on all email correspondence to other preparers.

The time it took to prepare this component is being collected so that we can continue to improve our estimate of the reporting burden associated with IPEDS. Please include in your estimate the time it took for you to review instructions, query and search data sources, complete and review the component, and submit the data through the Data Collection System.

Thank you for your assistance.

Institution: Southwestern Oklahoma State University (207865)

User ID: P2078651

Summary**IPEDS Student Financial Aid (SFA) Survey Summary**

IPEDS collects important information regarding your institution. All data reported in IPEDS survey components become available in the IPEDS Data Center and appear as aggregated data in various Department of Education reports. Additionally, some of the reported data appears specifically for your institution through the College Navigator website and is included in your institution's Data Feedback Report (DFR). The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your DFR. College Navigator is updated approximately three months after the data collection period closes and Data Feedback Reports will be available through the ExPT and sent to your institution's CEO in November 2013.

Please review your data for accuracy. If you have questions about the data displayed below after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or ipedshelp@rti.org.

Total grant aid received by all undergraduate students		\$21,032,548
Number of undergraduate students who received a Pell Grant		1,874
Percentage of FTFT students receiving any financial aid		95%
	Percentage of FTFT students receiving grant aid by type	Average amount of grant aid received by type
Total	89%	\$6,088
Federal Government	46%	\$4,333
Pell	44%	\$4,141
Other Federal	8%	\$2,144
State/Local Government	35%	\$3,759
Institutional	69%	\$3,104
	Percentage of FTFT students receiving loans by type	Average amount of loans received by type
Total	73%	\$4,661
Federal	73%	\$4,614
Non-federal	1%	\$3,683
Average net price for FTFT students who receive grant aid		\$10,321
Average net price for FTFT students who receive Title IV federal student aid		
\$0 – 30,000		\$7,927
\$30,001 – 48,000		\$8,237
\$48,001 – 75,000		\$11,061
\$75,001 – 110,000		\$13,002
\$110,001 and more		\$13,209

Institution: Southwestern Oklahoma State University (207865)

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Edit Report

Student Financial Aid

Southwestern Oklahoma State University (207865)

Source	Description	Severity	Resolved	Options
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Screen: Part C, Page 2 - Enter Information about Group 2

Screen Entry	The average amount of this type of aid awarded to Group 2 students (2,144) is outside the expected range of between 1,040 and 1,558 when compared with the prior year value. Please check the number of students and the total amount of aid awarded to these students, and fix or explain the discrepant values. (Error #7147)	Explanation	Yes	
Reason:	Higher average because smaller ACG awards are no longer available.			
Screen Entry	The average amount of this type of aid awarded to Group 2 students (3,683) is outside the expected range of between 2,197 and 3,295 when compared with the prior year value. Please check the number of students and the total amount of aid awarded to these students, and fix or explain the discrepant values. (Error #7147)	Explanation	Yes	
Reason:	Small cohort so one large individual loan increased average.			

Screen: Part E - Enter Information about Group 4

Screen Entry	The total number of Group 4 students who were awarded any grant aid across all income levels (626) is outside of the expected range of between 331 and 551 based on the prior year value. Please fix your data or explain the discrepancy. (Error #7334)	Explanation	Yes	
Reason:	Column 2 definition was revised for this year.			